

## TAXES CHECKLIST

	Title	Description
<input type="checkbox"/>	<b>Income:</b>	
<input type="checkbox"/>	Form W2	From your jobs
<input type="checkbox"/>	Form 1099-MISC	If you were an independent contractor with your own business, unemployment, gambling winnings, or rental income (plus others)
<input type="checkbox"/>	Form 1099A or 1099C	If you absolved of any debt (yes, you may have to pay tax on a 1099A, and you do on a 1099C)
<input type="checkbox"/>	Form 1099B	If you sold stock
<input type="checkbox"/>	Form 1099DIV	For dividend income
<input type="checkbox"/>	Form 1099G	For state refunds
<input type="checkbox"/>	Form 1099INT	For interest from a bank
<input type="checkbox"/>	Form 1099R	For retirement funds
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>	<b>Expenses:</b>	
<input type="checkbox"/>	Form 1098T	For tuition
<input type="checkbox"/>	Receipts AND cancelled checks	For medical expenses (if your medical is pretax from your wages, it should not be on your return)
<input type="checkbox"/>	Form 1098	For mortgage interest, points and it should show real estate taxes paid as well
<input type="checkbox"/>	Receipts, cancelled checks, letters	From charities (you should be listing thrift store values according to <a href="http://www.irs.gov">www.irs.gov</a> )
<input type="checkbox"/>	Gambling establishment form or list or letter	Showing your losses (not allowed to exceed income)
<input type="checkbox"/>	Receipts AND cancelled checks	For any business expenses, either for your job or your business (talk to your accountant, because you have to make sure there are no personal expenses included)
<input type="checkbox"/>	Log Books	Show mileage, dates, purpose, etc for your job or business (Pub 463 discusses what is allowed and what isn't)
<input type="checkbox"/>	Receipts AND cancelled checks	For any expenses for rental properties
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>		
<input type="checkbox"/>	<b>Extras:</b>	
<input type="checkbox"/>	Social Security Cards	For any dependents
<input type="checkbox"/>	School records	To show you supported the dependents
<input type="checkbox"/>	Receipts AND cancelled checks	Child care expenses
<input type="checkbox"/>	HUD statements	If you sold any real estate during the year (both purchase and sale)
<input type="checkbox"/>		
<input type="checkbox"/>		

CREDIT: DIY HOME GODDESS

